

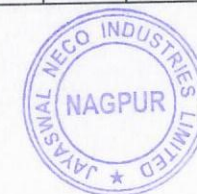
Table I
Statement of Holding of Specified Securities

Category	Category of Shareholder	No. of shareholders	No. of fully paid-up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								(I)	(II)	(III)			(XII)	(XIII)	(XIV)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
								No. of voting Rights			Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)			
							Class eg.X	Class eg.y	Total									
(A)	Promoter & Promoter Group	18	439302841	-	-	439302841	68.79	439302841	-	439302841	68.79	-	68.79	0	0.00	57241566	13.03	439302841
(B)	Public	36732	199330222	-	-	199330222	31.21	199330222	-	199330222	31.21	-	31.21	0	0.00	0	0.00	196780927
(C)	Non Promoter-Non Public	0	0	-	-	0	0.00	-	-	-	0.00	-	-	0	0.00	0	0.00	0
(C1)	Shares underlying DRs	0	0	-	-	0	0.00	-	-	-	0.00	-	-	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	-	-	0	0.00	-	-	-	0.00	-	-	0	0.00	0	0.00	0
Total		36750	638633063	-	-	638633063	100.00	638633063	-	638633063	100.00	-	100	0	0.00	57241566	8.96	636083768



Statement Showing Shareholding Pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid-up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
									(I)	(II)	(III)			(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)		(VIII) As a % of (A+B+C2)	(IX)
No. of voting Rights			Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)													
														Class eg. X	Class eg. y	Total				
1	Indian																			
(a)	Individuals/ Hindu undivided Family		5																10312850	
	Basant Lal Shaw	AHFPS7383E		10312850			10312850	1.61	10312850		10312850	1.61						50000	2.09	2397920
	Arvind Jayaswal	ABVPJ9069N		2397920			2397920	0.38	2397920		2397920	0.38						50000	2.09	2397920
	Ramesh Jayaswal	ABVPJ9072B		2397920			2397920	0.38	2397920		2397920	0.38						25000	100.00	25000
	Nisha Jayaswal	ABVPJ9066D		25000			25000	0.00	25000		25000	0.00						25000	100.00	25000
	Rita Jayaswal	ABVPJ9064B		25000			25000	0.00	25000		25000	0.00						25000	100.00	25000
(b)	Central Government/ State Government(s)																			
	Name(XYZ..)																			
(c)	Financial Institutions/ Banks																			
	Name(XYZ..)																			
(d)	Any Other (Specify)																			
	Bodies Corporate		13																	
	Jayaswal Holdings Pvt. Ltd.	AAACJ3175E		53098951			53098951	8.31	53098951		53098951	8.31						49707285	93.61	53098951
	Jayaswal Neco Steel and Mining Limited	AAACS9099L		13250000			13250000	2.07	13250000		13250000	2.07								13250000
	Apex Spinning Mills Pvt. Ltd.	AADCA2785L		35299600			35299600	5.53	35299600		35299600	5.53	0	0.00						35299600
	Avon Sales and Services Pvt. Ltd	AAECA4876B		39095000			39095000	6.12	39095000		39095000	6.12	0	0.00						39095000
	Anurag Sales and Services Pvt. Ltd.	AABCA6655M		38931000			38931000	6.10	38931000		38931000	6.10	0	0.00						38931000



	Nine Star Plastic Packaging Services Pvt. Ltd.	AAACN6861D		44294600			44294600	6.94	44294600		44294600	6.94		6.94	0	0.00			44294600
	Jayaswal Neco Metallics Pvt. Ltd.	AABCN1621Q		40710500			40710500	6.37	40710500		40710500	6.37		6.37	0	0.00	7384281	18.14	40710500
	Jayaswal Neco Energy Pvt. Ltd.	AAGCS8396C		39732000			39732000	6.22	39732000		39732000	6.22		6.22	0	0.00			39732000
	Karamveer Impex Pvt. Ltd.	AABCK4628A		47229000			47229000	7.40	47229000		47229000	7.40		7.40	0	0.00			47229000
	Neco Valves and Pumps Pvt. Ltd.	AAACN4278N		864000			864000	0.14	864000		864000	0.14		0.14					864000
	Neco Leasing and Finance Pvt. Ltd.	AAACN4277D		899500			899500	0.14	899500		899500	0.14		0.14					899500
	Jayaswal Neco Power Pvt. Ltd.	AAHCS3092G		36354500			36354500	5.69	36354500		36354500	5.69		5.69	0	0.00			36354500
	Jayaswal Neco Infrastructure Pvt. Ltd.	AABCJ0101B		34385500			34385500	5.38	34385500		34385500	5.38		5.38	0	0.00			34385500
	Sub-Total (A)(1)		18	439302841			439302841	68.79	439302841		439302841	68.79		68.79	0	0.00	57241566	13.03	439302841
2	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																		
	Name(XYZ..)																		
(b)	Government																		
	Name(XYZ..)																		
(c)	Institutions																		
	Name(XYZ..)																		
(d)	Foreign Portfolio Investor																		
	Name(XYZ..)																		
(e)	Any Other (Specify)																		
	Name(XYZ..)																		
	Sub-Total (A)(2)																		
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		18	439302841			439302841	68.79	439302841		439302841	68.79		68.79	0	0.00	57241566	13.03	439302841

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchanges(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III

Statement Showing Shareholding Pattern of the Public Shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid-up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	No. of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									(IX)					(XII)		(XIII)		
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)= (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)				(X)						(XIV)
									No. of voting Rights			Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
									Class eg.X	Class eg.y	Total							
1	Institutions																	
(a)	Mutual Funds																	
	Holding 1% and above																	1200
	Holding 1% below		2	1200			1200	0.00	1200		1200	0.00	0.00					
(b)	Venture Capital Funds																	
	Name(XYZ..)																	
(c)	Alternate Investment Funds																	
	Name(XYZ..)																	
(d)	Foreign Venture capital Investors																	
	Name(XYZ..)																	
(e)	Foreign Portfolio Investor		1	25000			25000	0	25000		25000	0	0					25000
	Name(XYZ..)																	
(f)	Financial Institutions/ Banks		13	4086			4086	0.00	4086		4086	0.00	0.00					920
	Name(XYZ..)																	
(g)	Insurance Companies		2	5235			5235	0	5235		5235	0	0					0
	Name(XYZ..)																	
(h)	Provident Funds/ Pension Funds																	
	Name(XYZ..)																	
(i)	Any Other (Specify)																	
	Foreign Institutional Investors																	
	Name(XYZ..)																	



	Sub-Total (B)(1)		18	35521		35521	0.00	35521		35521	0.01		0					27120
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